

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 8, 2021
2. SEC Identification Number  
A199600179
3. BIR Tax Identification No.  
004-6688-224
4. Exact name of issuer as specified in its charter  
NOW CORPORATION
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 5-I, 5th Floor OPL Building, 100 C. Palanca Street, Legaspi Village, Makati City  
Postal Code  
1229
8. Issuer's telephone number, including area code  
+632 7750-0211
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,806,726,314
11. Indicate the item numbers reported herein  
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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Now Corporation NOW

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

NOW Corporation appoints PNB Capital and Investment Corporation to act as its Issue Manager, Financial Advisor and Bookrunner for the placing and subscription transaction of NOW shares.

### Background/Description of the Disclosure

On 08 April 2021, NOW Corporation appointed PNB Capital and Investment Corporation as Issue Manager, Financial Advisor and Bookrunner for a placing and subscription transaction (the "Top-Up Placement" or the "Transaction"). The mandate covering the said appointment will be ratified by the Board in a meeting called for that purpose. The terms and conditions of the Transaction, when finalized, will likewise be promptly disclosed to the Exchange.

NOW intends to execute the Transaction within the year to raise capital to strengthen and broaden its capital base as well as to promote a wider dispersion of the commons shares of the company to a broad spectrum of public institutional investors. NOW also plans to use the proceeds of the Transaction to partially finance its planned expansion projects.

### Other Relevant Information

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### Filed on behalf by:

<b>Name</b>	Angeline Macasaet
<b>Designation</b>	Corporate Secretary